



# COLOGNE VENTURE CAPITAL GMBH

*Partner for Long-Term Corporate Participations*

Equity Participations · Venture Capital · Asset Management

Cologne · since 2001 · September 2026

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VENTURE CAPITAL  
GMBH

# Who We Are

Cologne Venture Capital GmbH is an independent, equity-funded investment company based in Cologne. For over two decades we have been taking equity stakes in companies of all kinds, providing venture capital and managing assets — continuously, reliably, and with short decision-making paths.



**2001**

Entered in the Commercial Register

**25 Years**

Continuous market experience

**€200,000**

Share capital

**HRB 34303**

Cologne Local Court

*Managing Director Eugen Schäfer leads the company with sole power of representation — short coordination paths, fast decisions.*

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# What Drives Us

*“Equity participation in companies of all kinds — including through the provision of venture capital — as well as the management of assets.”*

— Corporate purpose, Cologne Commercial Register HRB 34303



## Long-Term Focus

We think in business cycles, not quarters.



## Partnership

Equity participation on equal footing, not just capital provision.



## Reliability

A solid equity base and clear decision-making structures.

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# What We Offer



## Equity Participations

Equity and mezzanine investments in companies of any industry and size.



## Venture Capital

Growth capital for companies with a compelling business model and development potential.



## Asset Management

Management of assets with a focus on long-term, controlled value preservation.



*All three areas are managed from a single source — with one clear point of contact and no friction between fund, advisor and administration.*

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# The People Behind Cologne Venture Capital



**Eugen Schäfer**

CEO / Managing Director



**Harro von Rosen**

Head of Legal



**Oren Attiya**

COO — Risk Assessment & Decision-Making



**Adam Milchan**

Business Development



**Renate Schwerin**

Head of Secretariat

# Why Partner With Us?



## 25 Years of Continuity

In the market since 2001 — with the same Managing Director throughout since 2002.



## Fast Decision-Making

Sole power of representation enables quick, binding commitments.



## Solid Equity Base

Constant share capital and a stable balance sheet structure over the years.



## Structuring Experience

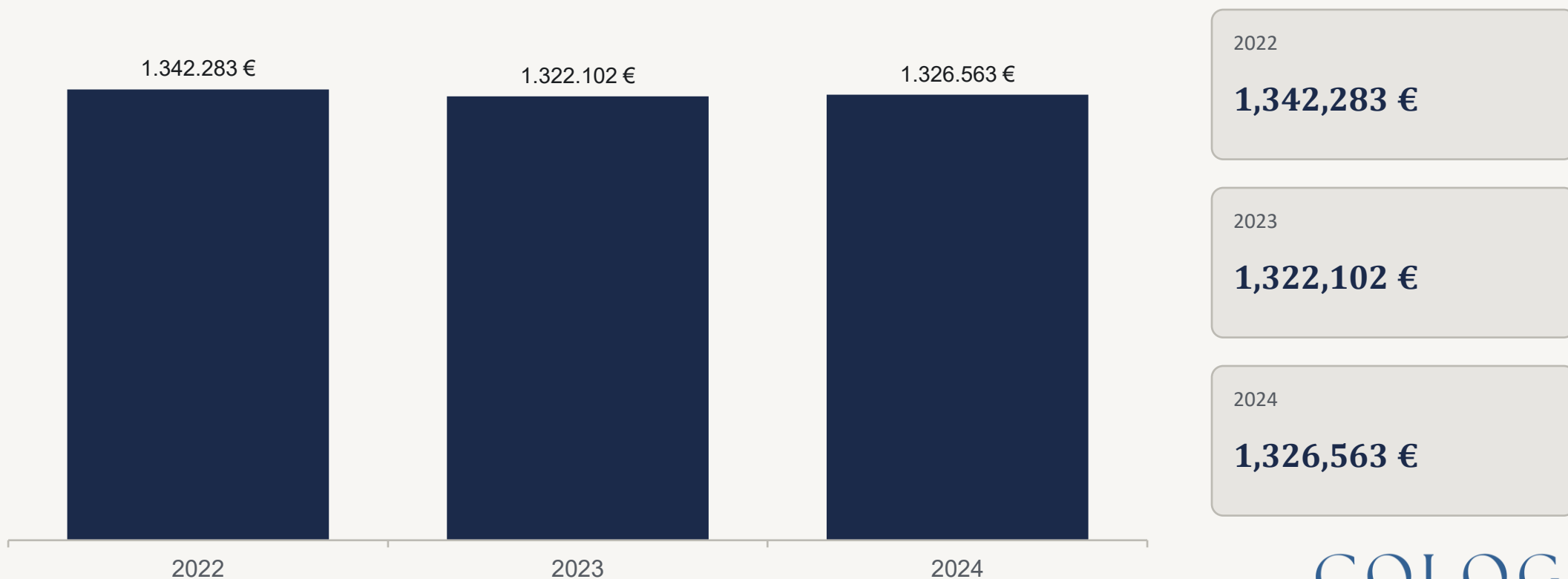
Experience in building and managing investment structures.



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# Balance Sheet Total Over Time

The company's balance sheet total has remained stable around the €1.3 million mark for years — a sign of a solid, conservatively managed asset base.



Source: audited annual financial statements (HGB) 2022–2024, German Federal Gazette

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# 2024 Balance Sheet in Detail

| ASSETS                | 2024 (€)              |
|-----------------------|-----------------------|
| A. Non-current assets | 1,068,896.22 €        |
| B. Current assets     | 257,666.76 €          |
| <b>Total assets</b>   | <b>1,326,562.98 €</b> |

| EQUITY & LIABILITIES                  | 2024 (€)              |
|---------------------------------------|-----------------------|
| A. Equity                             | 296,652.77 €          |
| B. Provisions                         | 2,660.00 €            |
| C. Liabilities                        | 1,027,250.21 €        |
| <b>Total equity &amp; liabilities</b> | <b>1,326,562.98 €</b> |

## 22.4%

Equity ratio

## 80.6%

Fixed-asset ratio

## +0.3%

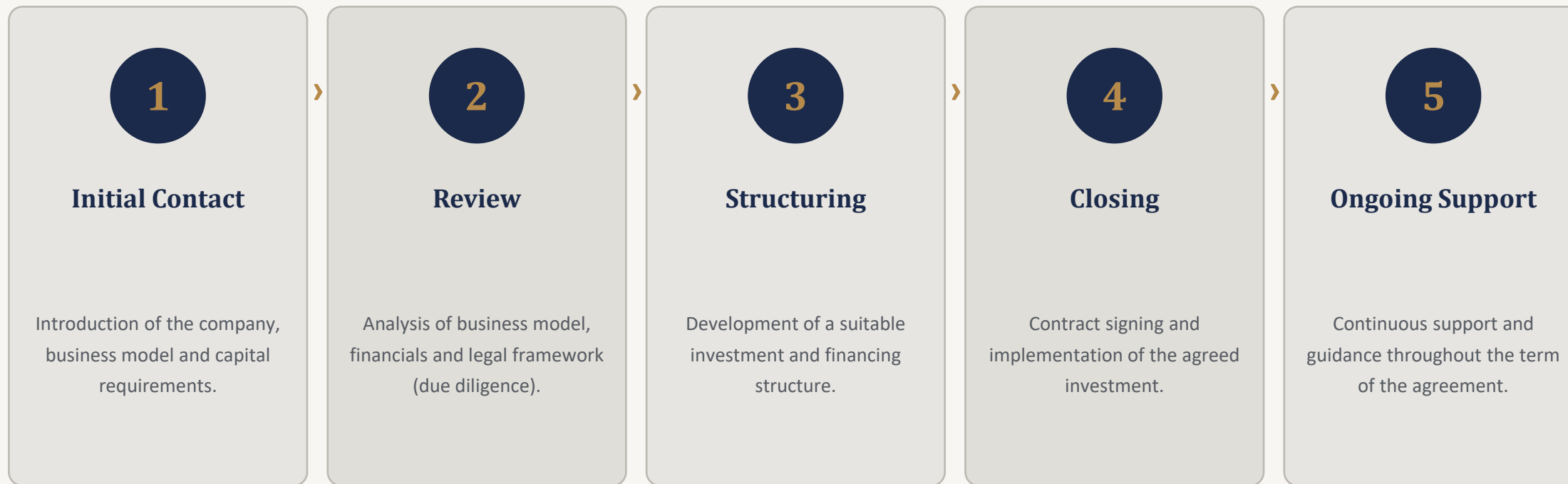
Balance sheet vs. prior year

## §267a HGB

Micro-entity status

*The company qualifies as a micro-entity under §267a of the German Commercial Code (HGB). The annual financial statements were prepared under the presentation, recognition and measurement rules of the German Commercial Code and filed with the Federal Gazette.*

# Our Investment Process



*Careful due diligence — from initial analysis to ongoing support.*

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# What We Invest In



## Cross-Industry

Open to investments in companies of all kinds — with no narrow sector focus.



## Flexible Structuring

Equity, mezzanine or combined models — depending on the company's situation.



## Long-Term Perspective

Focus on sustainable development rather than short-term exit pressure.

*Specific terms — ticket size, duration and form of participation — are agreed individually with each company.*

### Excluded:

- Arms and weapons trading
- Gambling
- Purely speculative models with no link to the real economy

# Governance & Compliance



## Clear Representation

Managing Director Eugen Schäfer holds sole power of representation — binding decisions without detours.



## AML & Compliance

Our own compliance and anti-money-laundering policies aligned with the German AML Act (GwG), FATF standards and EU requirements.



## Transparent Reporting

Annual audited financial statements — disclosed in the Federal Gazette / Company Register.



*Our internal policies — AML policy, compliance policy, investment guidelines — are available on request at any time.*

# Legal & Corporate Details

|                                |                                                                                                |
|--------------------------------|------------------------------------------------------------------------------------------------|
| <b>Company</b>                 | Cologne Venture Capital GmbH                                                                   |
| <b>Registered Office</b>       | Cologne                                                                                        |
| <b>Business Address</b>        | Grünenborn 2, D-53797 Lohmar                                                                   |
| <b>Commercial Register</b>     | Cologne Local Court, HRB 34303                                                                 |
| <b>EUID</b>                    | DER3306.HRB34303                                                                               |
| <b>Legal Form</b>              | Limited Liability Company (GmbH)                                                               |
| <b>Articles of Association</b> | 15 August 2000 · Registered 20 June 2001                                                       |
| <b>Share Capital</b>           | €200,000.00                                                                                    |
| <b>Managing Director</b>       | Eugen Schäfer (sole power of representation)                                                   |
| <b>Corporate Purpose</b>       | Equity participation in companies of all kinds, provision of venture capital, asset management |

LET'S START A CONVERSATION

# Next Steps

*Introduce us to your company — we will assess, without obligation, whether a partnership is the right fit.*



Address

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## Your Contacts

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